

Complimentary Special Needs Planning Workshop

Presented by Radio Talk Show Host,
Atty Allyson Hope Cohen of Legal Ease, The Jim
Polito Show, and Cohen Law Services.



Lady Law

Attorney

Allyson Hope Cohen



Sat. Sept. 10, 2016
8:30 am - 1:00 pm
DoubleTree Hilton Hotel
5400 Computer Drive
Westborough, MA 01581

Parental Planning Makes All The Difference:

- In the life of the child with a disability.
- For sisters or brothers who may be left caring for their disabled sibling.

A Complete Care-Plan Includes:

- Where the child will live
- Who will assist the child with decision making
- Who will monitor the child's physical care

Critical Topics:

- Legal aspects of establishing, funding, and maintaining a special needs trust
- How insurance can help fund a trust and the benefits it has
- Government benefits available for individuals with special needs
- How to avoid losing benefits when trust or inheritance money is received

*If you fail
to plan,
Then you plan
to fail.*

This workshop will be an interactive learning experience that will take a holistic approach to helping families of children and adults with special needs get access to valuable information and support.

Agenda

8:30 – 9:00	Continental Breakfast
9:00 – 9:30	Lady Law
9:30 – 9:45	Break
9:45 – 10:30	Kristen Finne-Gregoire - Benefits
10:30 – 10:45	Break
10:45 – 11:30	Eric Spindt - Mass Mutual
11:30 – 12:00	Q & A
12:00 – 1:00	Visit with Exhibitors

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